POSTE ITALIANE €1.25 BILLION BOND ISSUANCE

Rome, 17 November 2026

Poste Italiane S.p.A. ("**Poste Italiane**") has returned to the bond market today with the launch of a dual-tranche senior unsecured Euro-denominated bond issuance targeted at institutional investors, with an aggregate nominal amount of €1.25 billion (the "**Notes**"), issued under its €6.5 billion Euro Medium Term Note (EMTN) Programme.

The issuance has been well received and attracted investor demand of 2.5 times the notes offered. Proceeds from the issuance will be allocated to general corporate purposes, including the partial refinancing of the bridge facility, used to finance the cash component of the TIM tender and exchange offer, and the optimization of the Group's debt maturity profile.

The expected rating of the issuance is BBB+ from Standard and Poor's, Baa2 from Moody's and BBB+ from Scope.

The main terms of the two tranches of the issuance are the following:

- ISIN: XS3577542759; aggregate nominal amount of €750 million, maturity of 4.6 years (due on 26 June 2031) and fixed annual coupon of 4.25%. Issue price set at 99.850% and yield to maturity of 4.292%.
- ISIN: XS3577545935; aggregate nominal amount of €500 million, maturity of 8.2 years (due on 26 January 2035) and fixed annual coupon of 4.625%. Issue price set at 99.382% and yield to maturity of 4.715%.

The settlement date for both tranches of the Notes is expected to fall on 26 November 2026, the same date on which the Notes will be listed on the professional segment of the regulated market of the Luxembourg Stock Exchange and on the *Mercato Telematico delle Obbligazioni* (MOT) organized and managed by Borsa Italiana.

The Notes have been placed by a syndicate of banks made up of: Banca Akros, BNP Paribas, BofA Securities, Citi, Crédit Agricole CIB, Deutsche Bank, IMI-Intesa Sanpaolo, J.P. Morgan, Mediobanca, Société Générale and UniCredit acting as *Joint Bookrunners* and BBVA, BPER Corporate & Investment Banking, Commerzbank, ING, MUFG and Natixis acting as *Co-Lead Managers*.

Deutsche Bank AG will act as Paying Agent.

For further information:

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